

IHSG	6,606
Change (%)	0.12%
Net Foreign Buy (YTD)	29.99T
Support	6575
Resistance	6630
Net F *Sell*	-71.4M
F Buy	1399.M
D Buy	8437.M
F Sell	1470.M
D Sell	8365.M



Source : TradingView, Research Erdikha

Sectoral	Last	Change %
IDXBASIC	1,230.92	↓ -0.03%
IDXCYCLIC	900.42	↑ 1.63%
IDXENERGY	1,156.62	↓ -0.30%
IDXFINANCE	1,540.04	↓ -0.20%
IDXHEALTH	1,409.53	↑ 0.61%
IDXINDUST	1,055.68	↑ 0.27%
IDXINFRA	961.28	↑ 0.63%
IDXNONCYC	669.28	↑ 0.36%
IDXPROPERT	773.03	↓ -0.35%
IDXTECHNO	8,683.35	↑ 1.25%
IDXTRANS	1,612.75	↑ 1.25%

Commodities	Last	Change %
Palm Oil RM	4,696.00	↑ 0.02%
Crude Oil \$	76.53	↓ -0.04%
Nickel \$	20,295.00	→ 0.00%
Gold \$	1,804.70	↑ 0.02%
Coal \$	171.10	↑ 0.06%

Indeks	Close	Change %
Dow Jones Industrial	36,470	↑ 0.20%
S&P 500	4,787	→ 0.02%
Nasdaq Composite	15,722	↓ -0.37%
FTSE 100 London	7,426	↑ 0.73%
DAX Xetra Frankfurt	15,833	↓ -0.82%
Shanghai Composite	3,597	↓ -0.91%
Hangseng Index	23,087	↓ -0.83%
Nikkei 225 Osaka	28,907	↓ -0.56%

Indikator	Tingkat
Pertumbuhan Ekonomi (Q III-2021 YoY)	3.51%
Inflasi (Oktober 2021, YoY)	1.66%
BI 7 Day Reverse Repo Rate (OKt 2021)	3.5%
Surplus/Defisit Anggaran (APBN 2021)	5,17% PDB
Surplus/Defisit Transaksi Berjalan (Q II-2021)	0,8% PDB
Surplus/Deifisit Neraca Pembayaran Indonesia (Q II-21)	US\$ 0,4 miliar
Cadangan Devisa (September 2021)	US\$ 146,87 Miliar

MARKET REVIEW & IHSG OUTLOOK

Indeks pada perdagangan kemarin ditutup menguat pada level 6606. Indeks ditopang oleh sektor Consumer Cyclical (1.632%), Technology (1.248%), Infrastructures (0.628%), Healthcare (0.614%), Consumer Non-Cyclical (0.355%), Industrials (0.271%), kendati dibebani oleh sektor Basic Materials (-0.03%), Financials (-0.201%), Energy (-0.298%), Properties & Real Estate (-0.348%), Transportation & Logistic (-0.351%) yang mengalami pelemahan walaupun belum signifikan. Indeks pada hari ini diperkirakan akan bergerak pada range level support 6575 dan level resistance 6630.

Kabar baik mengenai Omicron membuat indeks S&P 500 kembali menguat dan mencetak rekor penutupan tertinggi sepanjang masa ke 70 sepanjang tahun ini. Meski demikian, bursa saham AS (Wall Street) masih belum kompak menguat. Indeks S&P 500 tercatat menguat 0,14% ke 4.793,06, kemudian indeks Dow Jones naik 0,25% dan membukukan penguatan 5 hari beruntun. Nasdaq kemarin melemah tipis 0,1% ke 15.766,22.

Sentimen pertama yaitu kabar baik dari perkembangan dari varian virus Omicron. Salah satu Profesor Kedokteran di Universitas Oxford, John Bell, serta penasehat pemerintah Inggris menyatakan pandangan horor gelombang Covid-19 sudah menjadi sejarah. Bell menganalisa data dari Inggris dimana penambahan kasus per hari mencapai rekor tertinggi, dan penerimaan pasien di rumah sakit berada di level tertinggi sejak bulan Maret. Tetapi, Bell mengatakan jumlah orang yang berada di ICU, khususnya yang sudah divaksinasi masih sangat, sangat rendah. Ketika ditanya mengenai varian Omicron, Bell menegaskan hal yang sama dengan hasil studi yang sudah ada.

Kemudian dari Amerika Serikat, ahli penyakit menular Gedung Putih Anthony Fauci memperkirakan penyebaran Omicron di Negeri Paman Sam akan mencapai puncaknya pada akhir Januari. Sebelumnya dalam konferensi pers Gedung Putih, Fauci juga mengatakan jika data yang ada saat ini menunjukkan Omicron tidak menimbulkan penyakit berat seperti varian Delta. Tetapi, Fauci juga memperingatkan untuk tidak berpuas diri, sebab Omicron menyebar dengan sangat cepat.

Namun, Organisasi Kesehatan Dunia (World Health Organization/WHO) lagi-lagi memberikan peringatan yang bisa merusak mood pasar finansial global. WHO memperingatkan ada kemungkinan muncul varian baru yang bisa kebal terhadap vaksin serta imun yang ditimbulkan dari infeksi varian sebelumnya. (source : CNBC Indonesia)

Stock Recommendation

Stock	Last Price	Recommendation	TP 1	TP 2	Stop Loss	Commentary
BUKA	452	Buy	476	515	430	Huge volume accumulation
MLPL	368	Buy	380	408	352	Consolidation
BMRI	7,100	Speculative Buy	7250	7350	7000	Consolidation
ANTM	2,270	Speculative Buy	2310	2360	2220	Doji
MDKA	3,940	Buy on weakness	4000	4100	3850	Consolidation

Economic Calender

Source : TradingEconomic, Research Erdikha

Monday December 27 2021			Actual	Previous	Consensus	Forecast
10:30 PM	US	<u>Dallas Fed Manufacturing Index DEC</u>	<u>8.1</u>	11.8		<u>9.5</u>
Tuesday December 28 2021			Actual	Previous	Consensus	Forecast
9:00 PM	US	<u>S&P/Case-Shiller Home Price MoM OCT</u>	<u>0.80%</u>	0.80%		<u>1.10%</u>
9:00 PM	US	<u>S&P/Case-Shiller Home Price YoY OCT</u>	<u>18.40%</u>	19.10%	<u>18.50%</u>	<u>18.70%</u>
Wednesday December 29 2021			Actual	Previous	Consensus	Forecast
4:30 AM	US	<u>API Crude Oil Stock Change 24/DEC</u>	<u>-3.091M</u>	-3.67M	<u>-3.233M</u>	
8:30 PM	US	<u>Goods Trade Balance Adv NOV</u>	<u>\$-97.78B</u>	\$-83.2B		<u>\$-86B</u>
8:30 PM	US	<u>Wholesale Inventories MoM Adv NOV</u>	<u>1.20%</u>	2.5% [®]		<u>0.90%</u>
8:30 PM	US	<u>Retail Inventories Ex Autos MoM Adv NOV</u>	<u>1.30%</u>	0.7% [®]		<u>0.60%</u>
10:00 PM	US	<u>Pending Home Sales YoY NOV</u>	<u>-2.70%</u>	-1.40%		<u>-6.40%</u>
10:00 PM	US	<u>Pending Home Sales MoM NOV</u>	<u>-2.20%</u>	7.50%	<u>0.50%</u>	<u>0.70%</u>
10:30 PM	US	<u>EIA Crude Oil Stocks Change 24/DEC</u>	<u>-3.576M</u>	-4.715M	<u>-3.143M</u>	
10:30 PM	US	<u>EIA Gasoline Stocks Change 24/DEC</u>	<u>-1.458M</u>	5.533M	<u>0.487M</u>	
Thursday December 30 2021			Actual	Previous	Consensus	Forecast
2:00 PM	GB	<u>Nationwide Housing Prices YoY DEC</u>		10.00%		10.20%
2:00 PM	GB	<u>Nationwide Housing Prices MoM DEC</u>		0.90%	0.50%	0.70%
8:30 PM	US	<u>Initial Jobless Claims 25/DEC</u>		205K	<u>208K</u>	<u>210K</u>
8:30 PM	US	<u>Jobless Claims 4-week Average DEC/25</u>		206.25K		<u>202K</u>
9:45 PM	US	<u>Chicago PMI DEC</u>		61.8	<u>62</u>	<u>62.4</u>
Friday December 31 2021			Actual	Previous	Consensus	Forecast
	CN	<u>NBS Manufacturing PMI DEC</u>		50.1		<u>50.5</u>
8:00 AM	CN	<u>NBS Non Manufacturing PMI DEC</u>		52.3		<u>52.5</u>

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